
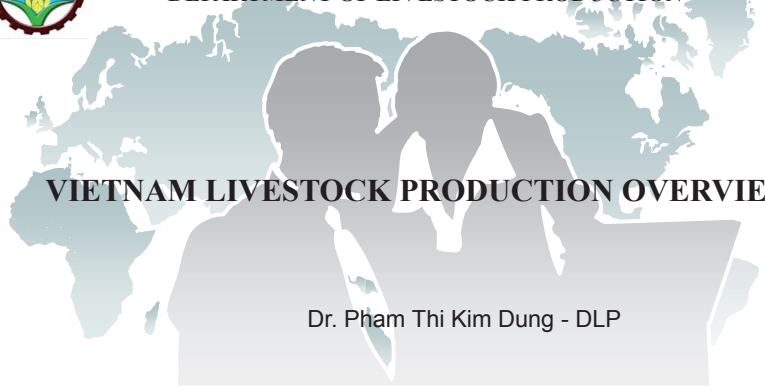


VIETNAM LIVESTOCK PRODUCTION OVERVIEW




**MINISTRY OF AGRICULTURE AND RURAL DEVELOPMENT
DEPARTMENT OF LIVESTOCK PRODUCTION**



VIETNAM LIVESTOCK PRODUCTION OVERVIEW

Dr. Pham Thi Kim Dung - DLP



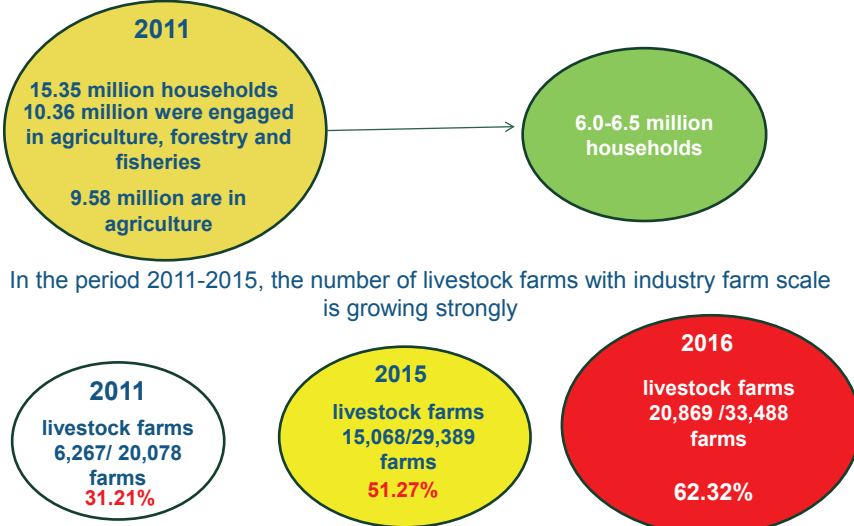
Hanoi, 9th November, 2017

INTRODUCTION

- Decision No. 10/2008 / QD-TTg dated 16/01/2008 on the promulgation of Livestock Development Strategy to 2020
- 2006-2010: average annual growth rate 6.0-7.0%; Livestock production 27-28% in agriculture
- 2011-2015: average annual growth rate 6.0-7.0%
- Livestock production in agriculture 30% by 2015, to 32% by 2016

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SITUATION OF LIVESTOCK FARM DEVELOPMENT



2011
15.35 million households
10.36 million were engaged in agriculture, forestry and fisheries
9.58 million are in agriculture

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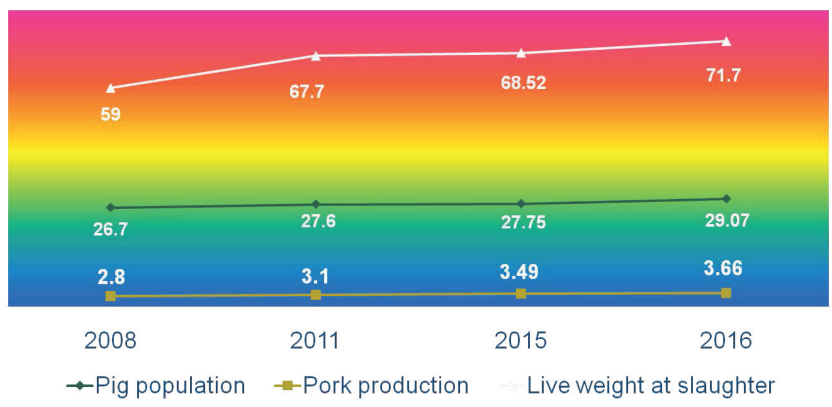
6.0-6.5 million households

In the period 2011-2015, the number of livestock farms with industry farm scale is growing strongly

Year	Number of Livestock Farms	Percentage of Industry Farm Scale
2011	6,267 / 20,078 farms	31.21%
2015	15,068 / 29,389 farms	51.27%
2016	20,869 / 33,488 farms	62.32%

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PIG PRODUCTION



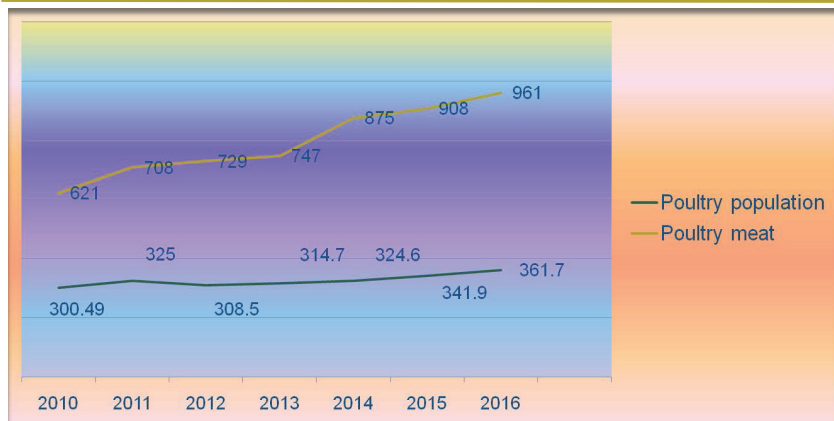
Year	Pig population	Pork production	Live weight at slaughter
2008	26.7	2.8	59
2011	27.6	3.1	67.7
2015	27.75	3.49	68.52
2016	29.07	3.66	71.7

Proportion from smallholder still accounts for 65.0-70% of the pig population and 56.0-60% of the output; the sow rate is 14.57% (2016)

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POULTRY PRODUCTION



An average growth rate reached 4.8% per year

Eggs production in 2008: 4.97 billion, in 2011: 6.9 billion eggs, 2016: 9.45 billion eggs; average growth rate of 8.3% / year

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BUFFALO AND CATTLE PRODUCTION

- ❖ Buffalo population in the period 2011-2020 has the downward trend: decreased 1.92% in 2011-2015; 2016: 2.52 million
- ❖ The number of beef cattle decreased 1.76% per year in the period 2008-2016, from 6.33 million to 5.49 million. However, beef production increased 3.93% per year, from 226.7 thousand tons in 2008 to 306.8 thousand tons in 2016.
- ❖ The number of dairy cows: average growth rate 12.8% per year (2008-2016) 283.0 thousand head in 2016
- ❖ Total milk production has increased from 262.2 thousand tons in 2008 to 795.1 thousand tons in 2016 with an average growth rate of nearly 14.9% per year.

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ANIMAL FEED

- ❖ Vietnam is the country with the strongest growth in Asia, and have highest volumn of feed production in Southeast Asia.
- ❖ At present, there are 218 animal feed factories with total designed capacity of over 31 million tons, higher than the industrial production demand in 2020 (25 million tons).
- ❖ The total volume of animal feeds production increased from 8.8 million tons in 2008 to 11.8 million tons in 2011 and reached 20.15 million tons in 2016.
- ❖ Annual growth rate in the period 2011-2015 is nearly 9.5%
- ❖ ISO, HACCP, GMP or equivalent quality management system.

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LIVESTOCK DEVELOPMENT PLAN ORIENTATION TOWARDS THE LIVESTOCK RESTRUCTURING

- ❖ **Main duties:**
 - To review the structure of livestock breeds and assess the breed structure to direct the localities to select appropriate livestock breeds.
 - Restructure the market of animal products, focus on export markets.
 - To review and quickly unify the management of livestock breeds.
 - Reorganize production, establish linkages in livestock.
 - Promote the application of science and technology; Information on propaganda and training to improve the quality of human resources in the livestock sector.
 - Promote the processing of animal products.

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LIVESTOCK DEVELOPMENT PLAN ORIENTATION TOWARDS THE LIVESTOCK RESTRUCTURING

Orientation targets for 2018

- ❖ The production value of the livestock sector increase 4.1% in compare with 2017; the proportion of animal husbandry in agriculture will reach 33-34%.
- ❖ Total meat output will reach 5.4 million tons, increase 3.8%;
- ❖ Pork production get 3.85 million tons, higher 2.5% in compare with 2017;
- ❖ Egg production about 10.17 billion eggs increase 3.0%;
- ❖ Milk production will reach over 1 million tons, increase 11.7%;
- ❖ Poultry meat output reached 1,091 thousand tons, up to 7.8%;
- ❖ Honey production will have 21.5 thousand tons, increase by 10.3%;
- ❖ The output of animal feed industry reach over 20.5 million tons, higher 2.8% than production of 2017.
- ❖ The rate of cross-bred beef is estimated at 61.5% of the total cow herd; percentage of exotic sows 27.5%; percentage of crossbred pigs and exotic pigs in total pig population around 92.7%;
- ❖ Live weight at slaughter will reach 77.8 kg/head.

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CONCLUSION

Although facing with many difficulties, the livestock sector has made remarkable progress over the years. In the coming time, with the attention of the government and the policy development, the livestock sector will meet the domestic demand and export it's products to others country.

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