國際乳品檢測之需求與挑戰研討會

Analytic Needs and Challenges of Global Dairy Products

2019年8月2日

國際乳業聯盟 (IDF)的九項標準 Nine standards of International Dairy Federation

行政院農業委員會畜產試驗所 吳明哲組長(Mr. Ming-che Wu)





國際乳業聯盟(IDF)的九項標準 Nine standards of International Dairy Federation



DAIRY SCIENCE AND TECHNOLOGY

ECONOMICS, POLICIES AND MARKETING

ENVIRONMENT

EARLY MANAGEMENT

HYGIENE AND SAFETY

THOUS OF ANALISIS AND SAMPLING

NUTRITION

IDF contributes to the development of science-based globally harmonized standards, guidelines, codes of practice and related methodologies across all working areas, to continually improve regulatory environments for the dairy sector





IDF STANDING COMMITTEES

- 1. ANIMAL HEALTH AND WELFARE
- 2. DAIRY SCIENCE AND TECHNOLOGY
- 3. ECONOMICS, POLICIES AND MARKETING
- 4. ENVIRONMENT
- 5. FARM MANAGEMENT
- 6. FOOD STANDARDS
- 7. HYGIENE AND SAFETY
- 8. METHODS OF ANALYSIS AND SAMPLING
- 9. NUTRITION AND HEALTH

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- > Internal reference document
- > Short external communication (factsheet/extended factsheet)
- ◆ Salt in manufacturing process of cheese
- ◆ Conference on Dairy Science and Technology for the IDF World Dairy Summit
- ◆ Monitoring of issues including new opportunities and challenges in production and bio-activity of functional dairy foods, microstructure of dairy products, ewes and goats milk, cheese ripening, etc...
- World Dairy Situation report
- Conference on Dairy Policies & Economics for the IDF World Dairy Summit
- 1. 動物健康和福祉
- 2. 乳製品科技
- 3. 經濟、政策和營銷
- 4. 環境
- 5. 農場管理
- 6. 食品標準 7. 衛生和安全
- 8. 分析和抽樣方法
- 9. 營養與健康

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- > Significance of Shiga-toxigenic E coli in dairy production
- Surveillance of relevant information and reporting of emerging hazards associated with milk and milk products, and subsequent publications
- > Design of microbiological control systems in dairy production
- Continuous update of the inventory of microorganisms with history of safe use
- ✓ Development of IDF/ISO International Standards.
- ✓ Monitoring and provision of input to Codex Committee on Residues of Veterinary Drugs in Foods (CCRVDF), and Codex Committee on Methods of Analysis in Sampling (CCMAS) in collaboration with other IDF working bodies,

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- ✓ Energy efficiency and GHG emissions quantification and mitigation, including renewable energy generation
- ✓ Water quality, efficiency and reuse
- √ Biodiversity
- ✓ Waste management and reduction
- ✓ Review and adoption/promotion of best available technologies and practice
- ✓ The intersection of nutrition and environmental sustainability
 - > Finalization of update of IDF/FAO Guide to Good Dairy Farming Practice
 - ➤ Initiation and progress of new work on IDF/FAO Guide on hygienic practices at farm level
 - > Payment systems for ex farm milk
- Codex discussions on possible standardization of processed cheese
- Codex discussion on possible standardization of whey permeate powder
- Coordination of Codex nutrition matters with the SCNH (Standing Committee on Nutrition and Health)
- Codex regional standardization

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- Reaction to the revision of the FAO report on Milk and Milk Products in Human Nutrition.
- Dairy fat input and follow up of the FAO/WHO Expert Consultation on Fats and Fatty Acids in Human Nutrition; input in Codex discussions related to fats, setting up of a speaker network.
- Coordination of Codex Nutrition Matters and input to CCNFSDU and CCFL.
- Dairy nutrition and environmental sustainability.
- Carbohydrates including a specific focus on lactose.
- Dairy and children's diet.
- Review of Vitamin K2 produced by microorganisms in fermented dairy products
- Update of the IDF Nutrition website www.idfdairynutrition.org



JOIN IDE FOR COUNTRY MEMBERSHIP BENEFITS

- 1. Coherent and visible representation of local dairy sectors worldwide
- 2. Outstanding opportunities to promote local dairy industries through global and regional events
- 3. Privileged internal and external communications channels
- 4. Easy and quick access to IDF publications and data
- 5. Scientific and technical support for events
- 6. Networking with global dairy experts and key influencers
- 7. Participate in creating global consensus on topics related to dairy
- 8. Jointly prepare input towards intergovernmental organizations
- 9. Access to topic-specific documentation on the goodness of dairy

國際乳業聯盟 (IDF)會員國 國家委員會

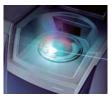
- 1. 當地乳製品行業的連結國際唯一代表機構
- 2. 能通過全球和地區活動促進當地乳業發展的佳機

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- 3. 經由政府授權的內部和外部聯絡處
- 4. 容易且快捷地取得IDF出版物和數據
- 5. 活動有科學和技術性內涵
- 6. 與全球乳品專家和關鍵影響者建立聯繫
- 7. 參與就乳製品相關主題達成全球共識
- 8. 共同為政府間組織提供貢獻
- 9. 取得優質乳製品的專題文檔

IDF IS CURRENTLY INVOLVED IN FOUR VERY DIFFERENT TYPES OF STANDARD SETTING ACTIVITIES

- > Food standards for international trade with Codex
- Animal health and welfare standards for international trade with OIE
- Standards for Methods of analysis and sampling with IDF/ISO, AOAC, USP
- Standards for milking machines, dairy safety and quality management systems, environmental standards etc. with ISO and other organizations (FAO, ICAR, ...)



"The role of the IDF is to provide science-based expertise and consensus for the global sector"

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JOIN IDF FOR EXPERTS

- 1. Access to an unrivalled source of scientific and technical knowledge
- 2. Comprehensive coverage and understanding of all dairy-related issues
- 3. Participation in world class working groups
- 4. Analysis of key issues of interest for the dairy sector
- 5. One-of-a-kind networking opportunities at IDF events
- 6. Contribution to the setting of international standards
- Key contacts with global organizations such as FAO, Codex Alimentarius, WHO, OIE, CFS, ISO





https://www.fil-idf.org/about-us/join-idf/



IDF - ITS UNIQUE ROLE WITHIN CODEX

Besides dairy commodity standards, IDF's current activities in Codex are focused on:

- Food hygiene and safety
- Food labelling
- Food additives
- Methods of Analysis and Sampling
- Nutrition
- •Residues of veterinary drugs and contaminants
- Export certification systems

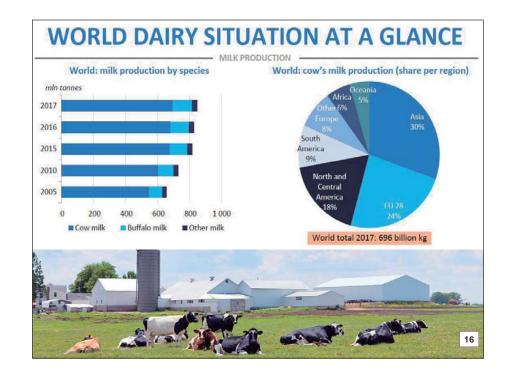
To learn more about Codex, please click here.

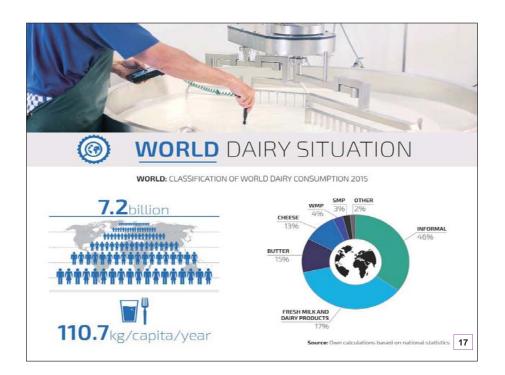
http://www.codexalimentarius.net/web/index_en.jsp

IDF is the platform for the international dairy sector to discuss standards for international trade and to achieve consensus on a common approach to issues discussed in Codex. IDF contributes to the work of the Codex Committee on Milk and Milk Products (CCMMP) by providing first drafts of standards and contributing expert input throughout the development of new standards until their final adoption. IDF also monitors all the other Codex Committees that influence the dairy sector. IDF experts from all over the world are actively involved in Codex scientific and technical discussions with potential impact on production, packaging, marketing, consumption and trade prospects of dairy products.









2018

Top Milk Producing Countries In The World

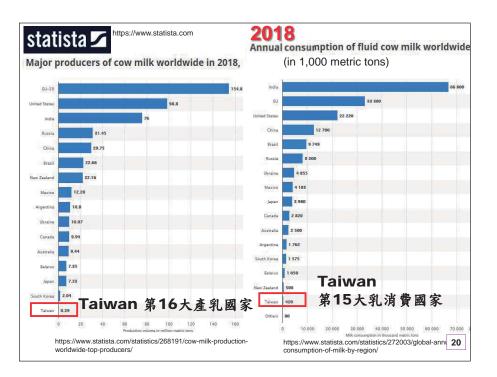
- 1. USA (91.3 billion kilograms)
- 2. India (60.6 billion kilograms)
- 3. China (35.7 billion kilograms) ...
- 4. Brazil (34.3 billion kilograms).
- Germany (31.1 billion kilograms)
- 6. Russia (30.3 billion kilograms) ...
- 7. France (23.7 billion kilograms)
- 8. New Zealand (18.9 billion kilograms)



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Top Milk Producing Countries In The World - WorldAtlas.com https://www.worldatlas.com/articles/top-cows-milk-producing-countries-in-the-world.html

World: producer prices for milk World: dairy product prices 2017 2016/17 USD per tonne (USD/100kg) 7 500 Argentina 32.30 +25.9% Brazil 33.75 +28.5% 6 000 China 56.24 -3.0% **EU 28** 39.37 +25.1% France 36.61 +16.0% +38.2% Germany Netherlands 45.13 +28.0% 3 000 35.72 Poland +31.0% India(D) 44.19 +9.5% 1500 40.75 New Zealand +56.6% Russia 42.00 +0.1% USA 38.80 +8.0% 2010 2012 2014 2016 2018 SMP ----Butter 18 (D) Mixed (cow and buffalo) milk; refers to cooperative only.





APRII 10, 2018

Where Will The Dairy Industry Be in 50 Years?

NEWS | BY: JIM DICKRELL

By 2067, the United Nations predicts world population will grow by 3 billion to **10.5 billion** people. Most of these folks will be added in Asia and Africa. Not only will population increase, but dairy consumption will increase even more as incomes rise and the demand for diets higher in protein grows. All totaled, **milk** production will have to grow **13.2 trillion pounds**. For that to happen, the average dairy cow in the world will have to double its annual milk production.



Dairy farmers in 2067 will meet the world's needs for essential nutrients by adopting technologies and practices that provide improved cow health and longevity, profitable dairy farms, and sustainable agriculture.

Integrated sensors, robotics, and automation will replace much of the manual labor on farms.



May 2018 Volume 101, Issue 5, Pages 3722-3741

Invited review: Learning from the future—A vision for dairy farms and cows in 2067

J.H. Britt C., R.A. Cushman, C.D. Dechow, H. Dobson, P. Humblot, M.F. Hutjens, G.A. Jones, P.S. Ruego
1.M. Sheldon, J.S. Stevenson



- ISO 17678 I IDF 202: 2019 Milk and milk products – Determination of milk fat purity by gas chromatographic analysis of triglycerides
- ➤ ISO 15151 I IDF 229: 2018 Milk, milk products, infant formula and adult nutritionals Determination of minerals and trace elements Inductively coupled plasma atomic emission spectrometry (ICP-AES) method
- ISO 21424 I IDF 243: 2018 Milk, milk products, infant formula and adult nutritionals — Determination of minerals and trace elements — Inductively coupled plasma mass spectrometry (ICP-MS) method

